Alok Tripathi

473/4, Adarsh Nagar, Unnao, Uttar Pradesh 209801

Date: 18/02/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place,
Pitampura, Rani Bagh, Delhi-110034

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, **Alok Tripathi**, Son of **Mr. Ram Prakash Tripati,** hereby gives my consent to act as an **'Indepenent Director'** of the Company to the Issue and my name and details herein being inserted as an **"Independent Director"** in the Draft Red Herring Prospectus **("DRHP")**, Red Herring Prospectus **("RHP")** and the prospectus **("Prospectus")** (collectively the **"Issue Documents"**) that the Company intends to file with the Securities and Exchange Board of India **("SEBI")**, Registrar of Companies, Gwalior (**"RoC"**), and the stock exchange where the Equity Shares are proposed to be listed (**"Stock exchange"**) and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the ROC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Name: Alok Tripathi
Designation: Independent Director
Address: 473/4, Adarsh Nagar, Unnao, Uttar Pradesh 209801
Occupation: Service
Qualification: C. A
Date of Original Appointment:13/08/2025
Nationality: Indian
Date of Birth: 07/07/1991

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager **("BRLM")**, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the

Alok Tripathi

473/4, Adarsh Nagar, Unnao, Uttar Pradesh 209801

absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Alok Tripathi
(Independent Director)

Ramanand & Associates
Chartered Accountants

6/C, Ground Floor, Ostwal Park,
Building No.4, CHSL. Near Jesal Park,
Jain Temple, Bhayander (E)-401105.
Email Id: cakaranverma87@gmail.com
Mobile No. 9773583739

CONSENT FROM STATUTORY AUDITOR

Date: 29th March, 2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near 12 Shop, Girwai naka, A.B. Road, Gwalior,
Madhya Pradesh, India-474001

Merchant Banker
Expert Global Consultants Private Limited
SEBI Registration No: INM000012874
503-504, RG Trade Tower, Netaji Subhash Place,
Pitampura, New Delhi, Delhi, 110034

(Merchant Banker referred to as the **"Book Running Lead Manager")**

Dear Sir(s):

Sub: Proposed initial public offering of upto 54,00,000 equity shares of ₹ 10 each (the "Equity Shares") of Acme Universal Safezone9 Limited (the "Company" and such offering, the "Issue")

We, **Ramanand and Associates** , the statutory auditors of the Company, hereby consent to use in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**"), to be filed/ registered by the Company in respect of the Issue with Securities and Exchange Board of India ("**SEBI**"), the SME Platform of BSE Limited (the "**Stock Exchange**") and the Registrar of Companies, **Gwalior**, as applicable, of our

(i) Examination report dated March 29, 2026 on the restated audited financial statements for the financial years ended March 31, 2023, March 31, 2024 and March 31, 2025, and for the stub period ended September 30, 2025 prepared in terms of the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), Part I of Chapter III of the Companies Act, 2013 ("Companies Act, 2013") and Accounting Standards and any other law as may be applicable; and

(ii) The 'Statement of Tax Benefits' dated March 29, 2026 applicable to the Company and its shareholders, which may appear in such DRHP, RHP and the Prospectus, and any other document in relation to the Issue.

We also consent to references to us as *"Statutory Auditors"* in such DRHP, RHP and the Prospectus, and any other documents to be issued in relation to the Issue, as may be required. We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013.

We further consent to the inclusion of the following details in relation to us in the DRHP, RHP and Prospectus, and any other documents to be issued in relation to the Issue:

Name: Ramanand & Associates.
Address: 6/C, Ostwal Park Building No. 4 CHSL, Near Jesal Park Jain Temple, Bhayandar East, District Thane, Pin – 401105.
Contact Person: CA Karan Verma
Membership no.: 161335
Contact no.: 9773583739
Email id: cakaranverma87@gmail.com
Firm registration number: 117776W
Peer review number: 016385

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the DRHP, RHP or the Prospectus. Neither our affiliates nor we shall be liable to any investor or book running lead manager or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and book running lead manager) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to

(i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the DRHP, RHP or the Prospectus or
(ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "**ICAI**") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Issue.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal counsel appointed in respect of the Issue for disclosures in the DRHP, the RHP, the Prospectus and for clarifications/ submissions issued to any regulatory authority in relation to the Issue, including (but not limited to) ROC, the Stock Exchange and SEBI. We also authorize you to deliver this letter of consent to the Stock Exchange, ROC, SEBI pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made thereunder, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Your sincerely,

For Ramanand & Associates
Chartered Accountants
FRN: 117776W

KARAN VINODKUMAR VERMA

Digitally signed by KARAN VINODKUMAR VERMA
Date: 2026.03.29 15:47:23 +05'30'

CA Karan Verma
Partner
M. No.: 161335
Place: Mumbai
Date: 29.03.2026
UDIN: 26161335LHSAMR2377

HDFC BANK

Classification - Internal

HDFC Bank Limited
Ground Floor, Plot No. 45,
City Centre, Gwalior,
Madhya Pradesh - 474 011.

Date: 02/03/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place,
Pitampura, Rani Bagh, Delhi-110034

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

Dear Sir / Madam

We, **HDFC** the Undersigned, do hereby certify that the information given below is correct and give our consent to our name being included as **"Banker to the Company,** of the Proposed Public Issue of **'Acme Universal Safezone 9 Limited'** on the SME Platform of BSE Limited (**"BSE SME"**) pursuant to the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018 **("SEBI ICDR Regulations")** and other applicable laws, as amended from time to time and have no objection in my name being inserted as **'Banker to the Company** in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof.

We authorize **"Acme Universal Safezone 9 Limited"** to deliver a copy of this consent letter to SEBI, Stock Exchange(s), Registrar of Companies, pursuant to the provisions of Section 26, Section 28 and Section 32 and/or any other provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	HDFC BANK LIMITED
Address:	HDFC Bank House, Senapati Bapat Marg, Lower Parel(West), Mumbai-400013
Telephone No.	**9098428851**
Website:	**www.hdfc.bank.in**
E-mail:	**Shubham.mangal@hdfc.bank.in**
Contact Person:	Shubham Mangal
CIN (if any):	**L65920MH1994PLC080618**

Yours faithfully,

For HDFC Bank

Authorized Signatory

HDFC BANK GWALIOR

Date: March 16, 2026

To,
The Board of Directors
ACME UNIVERSAL SAFEZONE 9 LIMITED
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh- 474001

Dear Sir/Madam,

Subject: - Proposed Initial Public Offering up to 54,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of **ACME UNIVERSAL SAFEZONE 9 LIMITED**.

We, Expert Global Consultants Private Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the Draft Red Herring Prospectus ("***DRHP***"), Red herring prospectus ("***RHP***") and the prospectus ("***Prospectus***") (collectively, the "Offer Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("***SEBI***"), Registrar of Companies ("***RoC***"), and the stock exchange, as applicable, where the Equity Shares are proposed to be listed ("***Stock Exchange***") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to, the Stock Exchanges, the ROC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager to the Offer (**"Book Running Lead Manager"**). The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	Expert Global Consultants Private Limited
Address	503 & 504, RG Trade Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034, India
Telephone Number(s)	+91 11 4509 8234
Contact Person	Shobhit R. Agrawal
Email	ipo@expertglobal.in
Website	www.expertglobal.in
Investor Grievance e-mail	investor@expertglobal.in
SEBI Registration Number	INM000012874
CIN	U74110DL2010PTC205995

Further, as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company:

S. No.	Name of the entity	Number of equity shares	Percentage of equity shares
1	Nil	Nil	Nil

We have enclosed a copy of our registration certificate regarding our registration with SEBI in **'Annexure A'**.

This consent is provided solely for the purposes stated above and should not be construed as an admission that we are "experts" within the meaning of the Companies Act, 2013 or any other applicable law, nor shall we be liable for any statement made in, or any omission from, the Offer Documents, except in respect of statements made by us in writing specifically for inclusion therein.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,
For and on behalf of Expert Global Consultants Private Limited

SHOBHIT RAKESH KUMAR AGRAWAL

Digitally signed by SHOBHIT RAKESH KUMAR AGRAWAL
DN: C=IN, O=Personal, T=3305, Phone=86e3e9743eeec53bd708e287d81b8a1dba8b04a6f36266c4ffa165e4233a6f33, PostalCode=360005, S=Gujarat, SERIALNUMBER=c62f54f4ed38731ba6cc72ff4a923aa31e61ee02ec4ab2bd3ed6d76b32a3db80, CN=SHOBHIT RAKESH KUMAR AGRAWAL
Reason: I am the author of this document
Location: Mumbai
Date: 2026.03.16 19:38:43+05'30'
Foxit PhantomPDF Version: 10.1.1

Shobhit R. Agrawal
Compliance Officer

"ANNEXURE-A"

मर्चेंट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

002962

(मर्चेंट बैंककार) विनियम, 1992

(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

I. [illegible] 1992 [illegible] 12 [illegible]

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

Expert Global Consultants Private limited
1511 RG Trade Tower,
Netaji Subhash Place, Pitampura,
Delhi- 110034, India

[illegible] :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. [illegible] Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. [illegible] ~~Investment Adviser~~

*3. [illegible] Underwriting of issues.

*4. [illegible] ~~Portfolio Management Services.~~

*5. [illegible] Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. [illegible] Consultant or Adviser.

([illegible]) (*Delete whichever are not applicable)

II. [illegible]

II. Registration Code for the merchant banker is MB / INM000012874

III. [illegible]

III. This Certificate shall be valid from This Certificate of registration shall be valid from 15/11/2021, unless suspended or cancelled by the Board

[illegible] 1992 [illegible]

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order

ARADHANA VERMA
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place Mumbai

तारीख Date November 15, 2021

P.L. Engineering Services

Prop. Er. Lalit Kant Mishra
Govt. Registered Valuer of Wealth Tax and Income Tax Reg. No. CCIT/LKO/CAT-1/312
Chartered Engineer Regd.No. AM-094183-5
Office : 8/226-A, Mahalaxmi Tower Flat No F-5, First Floor,Arya Nagar, Kanpur
Branch Office :447, Civil Lines, In Front of Income Tax Office, Unnao.
Mobile : 9415045516, 8707833608
Email ID : lalitkantmishra@gmail.com

Date:28/03/2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I "Lalit Kant Mishra Proprietor of P.L Engineering Services", have been informed that the Company proposes to file the Draft RedHerring Prospectus with respect to the Issue (the "DRHP") with SME Platform of BSE Ltd in accordancewith the provisions of the Securities and Exchange Board of India (Issue of Capital and DisclosureRequirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and subsequently (i) proposesto file a Red Herring Prospectus with the BSE and the Registrar of Companies, Gwalior ("Registrarof Companies" and such Red Herring Prospectus, the "RHP"); (ii) proposes to file a Prospectus with the BSE and the Registrar of Companies (the "Prospectus"); and (iii) issue any other documents ormaterials in relation to the Issue (such documents or materials collectively with the DRHP, RHP andProspectus, the "Issue Documents").

I consent to the references to us as under the sections "Definitions and Abbreviations", "GeneralInformation", "Other Regulatory and Statutory Disclosures" and any other sections in the Issue Documentsand references to us as "Experts" as defined under Section 2(38) of the Companies Act to the extent andin my capacity as the Chartered Engineer.

The following information in relation to us may be specifically disclosed:
Name: Lalit Kant Mishra
Name of the Firm: P.L. Engineering Services
Chartered Engineer Regd No. AM-094183-5
Office:8/226-A,Mahalaxmi Tower Flat No. F-5,1st Floor, Arya Nagar, Kanpur.
Branch Office:447(New), Civil Lines, Infront of Income Tax Office, Unnao.
Mno.9415045516
Email Id: lalitkantmishra@Gmail.com

Govt. Regd. Valuer
Regd. No. CCIT/LKO/CAT-1/312
Er. Lalit Kant Mishra
Chartered Engineer

P.L. Engineering Services

Prop. Er. Lalit Kant Mishra

Govt. Registered Valuer of Wealth Tax and Income Tax Reg. No. CCIT/LKO/CAT-1/312

Chartered Engineer Regd.No. AM-094183-5

Office : 8/226-A, Mahalaxmi Tower Flat No F-5, First Floor,Arya Nagar, Kanpur

Branch Office :447, Civil Lines, In Front of Income Tax Office, Unnao.

Mobile : 9415045516, 8707833608

Email ID : lalitkantmishra@gmail.com

I further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act readwith Section 26 of the Companies Act, as Statutory Auditors. I confirm that the information in thiscertificate is true and correct and there is no untrue statement or omission which would render thecontents of this certificate misleading in its form or context.

The above consents are subject to the condition that I do not accept any responsibility for any reports ormatters or letters included in the Issue Documents except as mentioned in the paragraph below. NeitherI nor my affiliates shall be liable to any investor or Book running Lead Manager or any other third partyin respect of the proposed Issue, except as mentioned in the paragraph below.

Nothing in this consent shall be construed to (i) limit my responsibility for or liability in respect of, thereports I have issued, covered by my consent above and are included in Issue Documents or (ii) limit myliability to any person which cannot be lawfully limited or excluded under applicable laws or regulationsor guidelines issued by applicable regulatory authorities.

I also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the CompaniesAct, 2013 to ROC, the Stock Exchanges or any other regulatory authorities as required by law. I alsoconsent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" inconnection with this Issue, which will be available for public for inspection from date of the filing of theRHP until the Bid/ Issue Closing Date. I further consent to include my reports/ certificates/ letters, in fullor in parts, in the Issue Documents or such other documents to be issued by the Company in relation tothe Issue.

I confirm that the information above is true, fair, correct, accurate, not misleading and withoutomission of any matter that is likely to mislead.

This letter may be relied on by the BRLMs, their affiliates and legal counsel in relation to the Issue and toassist the BRLMs in conducting and documenting their investigation of the affairs of the Company inconnection with the Issue. I hereby consent to this certificate being disclosed by the BRLMs, if required(i) by reason of any law, regulation, order or request of a court or by any governmental or competentregulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual,potential or threatened legal, arbitral or regulatory proceeding or investigation.

Govt. Regd. Valuer
Regd. No. CCIT/LKO/CAT-1/312
Er. Lalit Kant Mishra
Chartered Engineer

P.L. Engineering Services
Prop. Er. Lalit Kant Mishra
Govt. Registered Valuer of Wealth Tax and Income Tax Reg. No. CCIT/LKO/CAT-1/312
Chartered Engineer Regd.No. AM-094183-5
Office : 8/226-A, Mahalaxmi Tower Flat No F-5, First Floor,Arya Nagar, Kanpur
Branch Office :447, Civil Lines, In Front of Income Tax Office, Unnao.
Mobile : 9415045516, 8707833608
Email ID : lalitkantmishra@gmail.com

I undertake to update you in writing of any changes in the abovementioned position, immediately until the date the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges. In the absence of any communication from us till the Equity Shares commence trading on the Stock Exchanges,you may assume that there is no change in respect of the matters covered in this letter.All Capitalized terms used therein and not specifically defined shall have the same meaning as ascribed

For M/sP.L. Engineering Services
(Chartered Engineer)

Govt. Regd. Valuer Regd. No. CCIT/LKO/CAT-1/312 Er. Lalit Kant Mishra Chartered Engineer

Lalit Kant Mishra
(Proprietor)

Gofran Ahmad Khan

12A/5, Defence Colony Jajmau Kanpur Nagar, Uttar Pradesh 208010

Date: 18/02/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place,
Pitampura, Rani Bagh, Delhi-110034

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, **Gofran Ahmad Khan**, Son of Ahsan Ullah Khan, hereby gives my consent to act as an '**Indepenent Director**' of the Company to the Issue and my name and details herein being inserted as an "**Independent Director**" in the Draft Red Herring Prospectus **("DRHP")**, Red Herring Prospectus **("RHP")** and the prospectus ("**Prospectus**") (collectively the **"Issue Documents"**) that the Company intends to file with the Securities and Exchange Board of India **("SEBI")**, Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the ROC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Name: Gofran Ahmad Khan
Designation: Independent Director
Address: 12A/5, Defence Colony Jajmau Kanpur Nagar, Uttar Pradesh 208010
Occupation: Private Employment
Qualification: B.Sc
Date of Original Appointment:19/01/2026
Nationality: Indian
Date of Birth: 03/06/1965

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager **("BRLM")**, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the

Gofran Ahmad Khan

12A/5, Defence Colony Jajmau Kanpur Nagar, Uttar Pradesh 208010

absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Gofran Ahmad Khan
(Independent Director)

Mohammed Imran

105/591 Flat No. 1 and 2, Chaman Ganj new haleem Market Kanpur, Fahimabad, Kanpur Nagar, Uttar Pradesh-208001

Date: 18/02/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place,
Pitampura, Rani Bagh, Delhi-110034

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, **Mohammed Imran**, Son of **Mohmmad Kamran**, hereby gives my consent to act as an **'Indepenent Director'** of the Company to the Issue and my name and details herein being inserted as an **"Independent Director"** in the Draft Red Herring Prospectus **("DRHP")**, Red Herring Prospectus **("RHP")** and the prospectus **("Prospectus")** (collectively the **"Issue Documents"**) that the Company intends to file with the Securities and Exchange Board of India **("SEBI")**, Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the ROC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Name: Mohammed Imran
Designation: Independent Director
Address: 105/591 Flat No. 1 and 2, Chaman Ganj new haleem Market Kanpur, Fahimabad, Kanpur Nagar, Uttar Pradesh-208001
Occupation: Business
Qualification: Bachelor of Commerce
Date of Original Appointment:13/08/2025
Nationality: Indian
Date of Birth: 26/06/1984

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Mohammed Imran

105/591 Flat No. 1 and 2, Chaman Ganj new haleem Market Kanpur, Fahimabad, Kanpur Nagar, Uttar Pradesh-208001

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager **("BRLM")**, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the IssueDocuments or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Md Imran

Mohammed Imran
(Independent Director)

Date: 31st March, 2026

ACME UNIVERSAL SAFEZONE 9 LIMITED address: Near Twelve Shops Girwai Naka, A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Sub.: Consent to incorporate the *Industry Report on Safety Footwear in India* dated *30th March, 2026* ("Report") prepared by D&B-India, in ACME UNIVERSAL SAFEZONE 9 LIMITED's Offer Document

Ref.: ACME UNIVERSAL SAFEZONE 9 LIMITED request letter dated 30th March, 2026 ("Letter")

Dear Sir/Mam,

We, Dun & Bradstreet Information Services India Private Limited ("D&B-India"), refer to the report titled ***Industry Report on Safety Footwear in India*** dated 30th March, 2026 delivered to ACME UNIVERSAL SAFEZONE 9 LIMITED (the "Company"), prepared pursuant to the mandate placed by the Company under the Order Form dated 31st October, 2025 (the "Order Form") (the "Report").

We understand that the Company proposes to undertake an initial public offering of its equity shares and list the same on *SME platform of BSE Limited* (the "Stock Exchange(s)"). The Company has requested D&B-India's consent to include and reproduce the Report in the Draft Red Herring Prospectus and the Red Herring Prospectus (collectively, the "Offer Document") proposed to be filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange(s).

Accordingly, D&B-India hereby grants its consent strictly on a limited, non-exclusive and conditional basis, subject to the following terms:

a) The Report may be reproduced only in its entirety, strictly on an ad verbatim basis, without edits, extracts, summaries, interpretations or contextual commentary. No statement in the Offer Document shall purport to be made "by" D&B-India except the Report reproduced ad-verbatim.

b) The Company shall submit the final Offer Document containing the Report to D&B-India for its prior written approval, which shall be a condition precedent to the grant and effectiveness of this consent. Failing such approval, this consent shall be deemed not granted, and any inclusion or use of the Report shall be unauthorized and at the Company's sole risk.

c) D&B India does not act and shall not be deemed to be acting as an "expert" for the purposes of the Companies Act, 2013, including Sections 2(38), 26 or 35; or the SEBI (Issue of Capital and Disclosure Requirements) Regulations, or any other securities laws. D&B-India has not verified, audited, certified or validated any information contained in the Offer Document (other than the Report as originally issued).

d) No person is authorized to rely upon the Report for investment or regulatory purposes, and D&B-India disclaims any duty of care to any person in connection with the Offer Document.

e) The Report is based on public, proprietary and third-party sources believed to be reliable but not independently verified by D&B-India.

f) D&B-India's consent is limited solely to the reproduction of the Report as originally issued and shall not be construed as any endorsement, certification or assurance of the Company or the Offer Document.

g) The Company shall indemnify and hold harmless D&B-India, its directors, officers, employees and representatives, from and against all claims, losses, liabilities, costs, penalties and regulatory actions arising from the inclusion or use of the Report in the Offer Document.

Dun & Bradstreet Information Services India Pvt. Ltd.
RO: 7th Floor, Godrej BKC, Bandra (East), Mumbai-400051
CIN: U74140MH1997PTC107813
+91 22 6676 5555, 6680 1300
India@DNB.com
www.dnb.co.in

h) No failure or delay by D&B-India in exercising any right shall operate as a waiver. Any waiver must be in writing.

i) This letter shall be governed by the laws of India, with exclusive jurisdiction of courts at Mumbai.

Thanking you,

For **Dun & Bradstreet Information Services India Private Limited**

Hitesh Sethi

Hitesh Sethi (Mar 31, 2026 17:11:41 GMT+5.5)

Name: Hitesh Sethi
Designation: Senior Director – Data Science

Jeetendra Rajak

Near Santoshi Mata Temple, Gende Wali Sadak, Gird, PO: Lashkar, Gwalior, Madhya Pradesh 474001

Date: 18-02-2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - **Proposed Initial Public Offering of up to 54,00,000(Fifty-four Lakhs) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited**

I, **Jeetendra Rajak** hereby gives my consent to act as Chief Administrative Officer' of the company to the Issue and my name and details herein being inserted as Senior Management personnel in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Mr Bhogeeram Rajak
Designation: Chief Administrative Officer
Address: Near Santoshi Mata Temple, Gende Wall Sadak, Gird, PO: Lashkar, Gwalior, Madhya Pradesh 474001
Occupation: Service
Qualification: B. Com
Date of Original Appointment: 25/11/2016
Nationality: Indian
Date of Birth: 08/05/1990

Jeetendra Rajak
Near Santoshi Mata Temple, Gende Wali Sadak, Gird, PO: Lashkar, Gwalior, Madhya Pradesh 474001

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("**BRLM**"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Rajak

Jeetendra Rajak
(Chief Administrative Officer)

Kirti Patel

C-1508 Yashwin Society, Phase 2 Hinjewadi, near Embassy Quadron IT Park, Pune-411057

Date: 18/02/2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, Kirti Patel, hereby gives my consent to act as (Head – Brand Strategy & Corporate Communications) of the company to the Issue and my name and details herein being inserted as **'Senior Management Personnel' (SMP)** in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Rajendra Ramsurat Patel
Designation: Head – Brand Strategy & Corporate Communications
Address: C-1508 Yashwin Society, Phase 2 Hinjewadi, near Embassy Quadron IT Park, Pune-411057
Occupation: Service
Qualification: MBA (Markeitng)
Date of Original Appointment: 26/03/2018
Nationality: Indian
Date of Birth: 10/03/1990

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to

Kirti Patel
C-1508 Yashwin Society, Phase 2 Hinjewadi, near Embassy Quadron IT Park, Pune-411057

the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

[Kirti Patel]
(Head – Brand Strategy & Corporate Communications)

Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Date: February 18, 2026

To,
The Board of Directors,
Acme Universal Safezone 9 Limited,
Near Twelve Shops Girwai Naka, A. B. Road,
Gwalior- 474001, Madhya Pradesh, India.

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration Number.: INM000012874
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place,
Pitampura, Rani Bagh, North West Delhi, Delhi- 110034

Dear Ladies and Gentleman,

Subject: Proposed Initial Public Offer (IPO) of upto 54,00,000 (Fifty-Four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited (the "Company").

We, Zenith India Lawyers, hereby give our consent to our name being included as **"Legal Advisor to the Issue"**, of the Company to the Proposed Initial Public Offer of '**Acme Universal Safezone 9 Limited**' on the SME Platform of BSE Limited (**BSE SME**) pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in our name being inserted as 'Legal Advisor to the Issue' in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof. We hereby certify that the information given below is correct.

We authorize **"Acme Universal Safezone 9 Limited"** to deliver a copy of this consent letter to SEBI, Stock Exchange(s), Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or any other provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	**Zenith India Lawyers**
Address:	D-49, Sushant Lok III, Sector-57, Gurugram, Haryana - 122003
Mobile No.	+91 9899016169
Website:	www.zilawyers.com
E-mail:	raj@zilawyers.com
Contact Person:	Raj Rani Bhalla
Designation:	Managing Partner
Enrolment No.	D/40/84

Yours faithfully,

For Zenith India Lawyers

ZENITH INDIA LAWYERS

Raj Rani Bhalla
Managing Partner

Manish Bhardwaj

Dholi bua ka pul, Tiwari ka Bada lohagarh, Lashkar, Gwalior, Gird, Madhya Pradesh-474001

Date: 14.01.2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000(Fifty-four Lakhs) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, Manish Bhardwaj, hereby gives my consent to act as Chief Production & Operations Officer to the Issue and my name and details herein being inserted as 'Senior Management Personnel ' in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Mr. Madan lal
Designation: Chief Production & Operations Officer
Address: Dholi bua ka pul, Tiwari ka Bada lohagarh, Lashkar, Gwalior, Gird, Madhya Pradesh- 474001

Occupation:Service
Qualification: B.com
Date of Original Appointment: 25/11/2016
Nationality: Indian
Date of Birth: 04/10/1976

Manish Bhardwaj

Dholi bua ka pul, Tiwari ka Bada lohagarh, Lashkar, Gwalior, Gird, Madhya Pradesh-474001

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("**BRLM**"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Bhardwaj

Manish Bhardwaj
(Chief Production & Operations Officer)

Nitin Tiwari

Flat No 2002, Bldg. No 5, Raheja Classique, New link Road, Near Infinity Mall, Oshiwiara Andheri West, Mumbai 400053

Date: 18/02/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, **Nitin Tiwari,** hereby gives my consent to act as a **'Managing Director, Key Managerial Personnel (KMP) and Promoter'** of the company to the Issue and my name and details herein being inserted as **'Managing Director, Key Managerial Personnel (KMP) and Promoter'** in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Mr. Ramkumar Tiwari
Designation: Managing Director and Promoter
Address: Flat No 2002, Bldg. No 5, Raheja Classique, New link Road, Near Infinity Mall, Oshiwiara Andheri West, Mumbai 400053.
Occupation: Business
Qualification: B. E (Electronics and Telecommunication)
Date of Original Appointment: 19/01/2026
Nationality: Indian
Date of Birth: 17/06/1975
Current Term: From 19/01/2026 till 18/01/2031
DIN: 00852402

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Nitin Tiwari
Flat No 2002, Bldg. No 5, Raheja Classique, New link Road , Near Infinity Mall , Oshiwiara Andheri West , Mumbai 400053

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("**BRLM**"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Nitin Tiwari
(Managing Director)

Date: 30th March, 2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
(CIN- U19202MP2016PLC041903)
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I "Anjali Kalra, Proprietor ", have been informed that the Company proposes to file the Draft Red Herring Prospectus with respect to the Issue (the "DRHP") with SME Platform of BSE Ltd in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and subsequently (i) proposes to file a Red Herring Prospectus with the BSE and the Registrar of Companies, Gwalior ("Registrar of Companies" and such Red Herring Prospectus, the "RHP"); (ii) proposes to file a Prospectus with the BSE and the Registrar of Companies (the "Prospectus"); and (iii) issue any other documents or materials in relation to the Issue (such documents or materials collectively with the DRHP, RHP and Prospectus, the "Issue Documents").

The following information in relation to us may be specifically disclosed:
Name: Anjali Kalra
Name of the Firm: Anjali Kalra, Company Secretary
Member Ship No.: A30734
Peer Review No.: 6298/2024
Office: G-18, Arora Shoppers Park, Shakti Khand-2, Indirapuram, Ghaziabad, UP-201014
M no.: 9899566272
Email Id: anjalikalra.cs@gmail.com

The above consents are subject to the condition that I do not accept any responsibility for any reports or matters or letters included in the Issue Documents except as mentioned in the paragraph below. Neither I nor my affiliates shall be liable to any investor or Book running Lead Manager or any other third party in respect of the proposed Issue, except as mentioned in the paragraph below.

Nothing in this consent shall be construed to (i) limit my responsibility for or liability in respect of, the reports I have issued, covered by my consent above and are included in Issue Documents or (ii) limit my liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

I also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to ROC, the Stock Exchanges or any other regulatory authorities as required by law. I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date. I further consent to include my reports/ certificates/ letters, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

I confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.

This letter may be relied on by the BRLMs, their affiliates and legal counsel in relation to the Issue and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Issue. I hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I undertake to update you in writing of any changes in the abovementioned position, immediately until the date the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges. In the absence of any communication from us till the Equity Shares commence trading on the Stock Exchanges, you may assume that there is no change in respect of the matters covered in this letter. All Capitalized terms used therein and not specifically defined shall have the same meaning as ascribed

For Anjali Kalra
(Practicing Company Secretary)

Anjali Kalra

Digitally signed by Anjali Kalra
Date: 2026.03.30 17:06:21 +05'30'

Anjali Kalra
(Proprietor)

Priya Darshil Mody
D-31/104, Yogi Nagar , Eksar Road, Borivali west Mumbai Maharashtra :
400091

Date: 18/02/2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, Priya Mody hereby gives my consent to act as an Company secretary to the Issue and my name and details herein being inserted as 'Key Managerial Personnel' in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Issue Documents") that the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Gwalior ("RoC"), and the stock exchange where the Equity Shares are proposed to be listed ("Stock exchange") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Maheshbhai Mansukhlal Joshi
Designation: Company Secretary
Address: D-31/104, Yogi Nagar , Eksar Road, Borivali west Mumbai Maharashtra : 400091
Occupation: Service
Qualification: C.S
Date of Original Appointment: 19/01/2026
Nationality: Indian
Date of Birth: 07/09/1994

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date **when the Equity** Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence

Priya Darshil Mody
D-31/104, Yogi Nagar , Eksar Road, Borivali west Mumbai Maharashtra :
400091

of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

Priya Mody
(Company Secretary)

Maashitla® Securities Private Limited
SEBI Registered Category- I Registrar & Share Transfer Agent
SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725
Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034
Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Date: 05-03-2026

To,
The Board of Directors
ACME Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Dear Sir(s),

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakhs) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as a Registrar to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "**RoC**") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "**Issue Documents**"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Issue Documents:

Name	Maashitla Securities Private Limited
Logo	Maashitla Creating Successful People
Address	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034
Tel No.	011-47581432
Email Id	investor.ipo@maashitla.com
Investor Grievance email id	investor.ipo@maashitla.com
Contact Person	Mr. Mukul Agrawal
Website	www.maashitla.com
SEBI Reg. No	INR000004370
CIN No:	U67100DL2010PTC208725

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well informed decision.

We undertake to inform the LM promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company, legal counsel and LM appointed in relation to the Issue. We hereby consent to the submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents.

Yours faithfully,

For Maashitla Securities Private Limited

MAASHITLA SECURITIES PVT. LTD. DELHI

Mukul Agrawal
Authorised Signatory

ANNEXURE - A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्ररूप ख
FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)
(Regulation 8)

001432

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Maashitla Securities Private Limited
451, Krishna Apra Business Square
Netaji Subhash Place, Pitampura
New Delhi-110034,
National Capital Territory Of Delhi, India

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is **INR000004370**

This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place **Mumbai**

तारीख Date **April 25, 2022**

Dinesh Joshi
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

Ruchi Tiwari
2001 BLDG-3, 20th Floor, Raheja Classique CHS L, Link Road, Mumbai, Andheri West, Maharashtra 400053

Date: 18/02/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, **Ruchi Tiwari,** hereby gives my consent to act as a **'Director and Promoter'** of the company to the Issue and my name and details herein being inserted as **'Director and Promoter'** in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gwalior ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Mr. Shashi Kumar dixit
Designation: Director
Address: 2001 BLDG-3, 20th Floor, Raheja Classique CHS L, Link Road, Mumbai, Andheri West, Maharashtra 400053
Occupation: Business
Qualification: B.B.A
Date of Original Appointment: 25/11/2016
Nationality: Indian
Date of Birth: 09/09/1979
Current Term: Liable to be retire by Rotation
DIN: 00852457

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Ruchi Tiwari
Flat No 2002, Bldg. No 5, Raheja Classique, New link Road , Near Infinity Mall , Oshiwiara Andheri West , Mumbai 400053

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("**BRLM**"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

____
Ruchi Tiwari
(Director)

SATYAM GEHLOT
House No. 29-30, Line No. 2, Birla Nagar, Gwalior-474004 (MP)

Date: 18/02/2026

To,
The Board of Directors
Acme Universal Safezone 9 Limited
Near Twelve Shops Girwai Naka,
A. B. Road, Gwalior, Madhya Pradesh, India, 474001

Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place,
Pitampura, Rani Bagh, Delhi-110034

Dear Ladies and Gentlemen,
Subject: - Proposed Initial Public Offering of up to 54,00,000 (Fifty-four Lakh) Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Acme Universal Safezone 9 Limited

I, Satyam Gehlot, hereby gives my consent to act as an Chief Financial Officer (CFO) and Key Managerial Personnel (KMP) to the Issue and my name and details herein being inserted as 'Chief Financial Officer **(CFO)** and Key Managerial Personnel **(KMP)**' in the Draft Red Herring Prospectus **("DRHP")**, Red Herring Prospectus **("RHP")** and the Prospectus **("Prospectus") (collectively the "Issue Documents")** that the Company intends to file with the Securities and Exchange Board of India **("SEBI"),** Registrar of Companies, Gwalior **("RoC"),** and the stock exchange where the Equity Shares are proposed to be listed **("Stock exchange")** and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Father's Name: Shivdan Singh Gehlot
Designation: Chief Financial Officer (CFO)
Address: House No. 29-30, Line No. 2, Birla Nagar, Gwalior-474004 (MP)
Occupation: Service
Qualification: B.Com, LLB
Date of Original Appointment: 19/01/2026
Nationality: Indian
Date of Birth: 15/04/1975

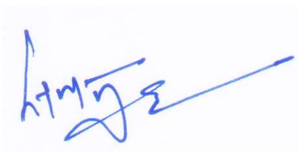
I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.
I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager **("BRLM")**, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.
This letter of consent is for the information and for the inclusion (in part or full) in the Issue

SATYAM GEHLOT
House No. 29-30, Line No. 2, Birla Nagar, Gwalior-474004 (MP)

Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,



Satyam Gehlot
(Chief Financial Officer)